

Fairness Opinion Services

Marshall & Stevens (M&S) provides comprehensive and independent Fairness Opinions to support fiduciaries in evaluating the financial fairness of significant transactions. Our Fairness Opinions serve as a critical tool for boards of directors, management teams, and other decision-makers, offering unbiased insights into the valuation process and financial considerations underlying a transaction. By eliminating conflicts of interest, M&S ensures stakeholders have a transparent and impartial assessment, enabling informed decision-making. These opinions also serve as tangible evidence to demonstrate fiduciary duty compliance in the event of shareholder disputes or litigation, highlighting that decisions were made on a well-informed and reasonable basis.

M&S's Fairness Opinions are particularly valuable in complex situations, such as SPAC and de-SPAC transactions, where litigation risks and shareholder scrutiny are heightened. Additionally, we offer tailored guidance for Employee Stock Ownership Plans (ESOPs), including Letters of Adequate Consideration, to provide fiduciaries with actionable financial advice. As a trusted partner, M&S is frequently recommended by legal counsel and advisors for its expertise in addressing the nuanced needs of both private and public company transactions, ensuring decision-makers are equipped with the financial clarity they need to protect stakeholder interests.

Transaction Types Served

- Private & Public Companies
- SPACs
- ESOPs
- Financial Institutions & Private Equity Firms
- Real Estate & Infrastructure
- Corporate Restructuring & Bankruptcy
- Healthcare & Regulatory-Heavy Industries

How Can Marshall & Stevens Assist in Fairness Opinions

Private & Public Company Transactions

M&S offers Fairness Opinions for mergers, acquisitions, recapitalizations, and divestitures, helping fiduciaries assess financial fairness, ensure compliance, and support sound decision-making in complex transactions.

SPACs & De-SPAC Transactions

M&S helps SPAC boards with Fairness Opinions to address shareholder concerns, mitigate litigation risks, and ensure transparency in the de-SPAC process, protecting fiduciaries from conflicts of interest.

Employee Stock Ownership Plans

M&S provides Solvency and Fairness Opinions for ESOP transactions, offering fiduciaries financial clarity, compliance guidance, and ensuring fairness in alignment with regulatory standards.

Industry Specific Expertise

M&S offers tailored Fairness Opinions across sectors like real estate, healthcare, and regulatory industries, addressing challenges like Stark Law compliance and asset evaluation to help fiduciaries make informed decisions.

Meet The Experts



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