



Apoorv Vaidya, CFA
Senior Associate

Mr. Vaidya is a Senior Associate at ValueScope with multiple years of experience in financial services across a variety of asset classes. Mr. Vaidya assists the ValueScope team in advising clients on mergers and acquisition opportunities, business plans, valuations of various assets, businesses, business interests, and financial consulting services. Mr. Vaidya earned a BS in Finance from the University of Texas at Dallas and is a CFA charterholder.

EMPLOYMENT HISTORY

2019 – Present

ValueScope, Inc.
Senior Associate

Mr. Vaidya is currently a Senior Associate at ValueScope, Inc. In this position, Mr. Vaidya's work has included financial modeling and simulation, preparation of sell-side investor presentations, business valuation, valuation of complex securities, litigation support, compensation analyses, and financial consulting including projects on value enhancement and long-term incentive plan structuring and modeling.

2018 – 2019

LP Analyst
Senior Analyst

As a senior analyst, Mr. Vaidya was responsible for advising institutional asset allocators on private equity and venture capital fund investments, manager due diligence, fund valuations, private company valuations, portfolio analysis, cash flow modeling, and other ad hoc projects.

2016 – 2018

Probity Advisors
Investment Analyst

Mr. Vaidya assisted the firm's CIO and head trader in managing funds for high net worth individuals. His work included researching actively managed public equity and bond funds, ETFs, and private investment opportunities.

2014 - 2016

IHS Markit
Credit Analyst

Mr. Vaidya was responsible for tracking and analyzing leveraged loans in multiple sectors and assisting clients with understanding holdings in their loan portfolios.

FORMAL EDUCATION

BS Finance, The University of Texas at Dallas

PROFESSIONAL AFFILIATIONS

CFA Institute
CFA Society of Dallas – Fort Worth